The State of Podcasting



How podcasters spend their time, develop content and work with PR

A STUDY BY

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In this report, we seek to answer:



1 Where do podcasters focus their time and efforts?



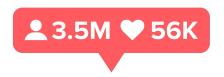
What are their platforms and social channels of choice?



2 How do podcasters develop content and book guests?



How do podcasters prefer to be pitched?



How do podcasters measure success?

About this survey

We surveyed 594 professional podcasters from August 30th to October 4th, 2021

Industries covered:

On average, each respondent selected 3 industries that they cover in their podcast. These include:

- 31% society and culture
- 30% business/finance
- 22% education
- 22% arts
- 19% health, wellness and fitness
- 19% technology
- 19% government/politics
- 17% history
- 17% science
- 17% news commentary
- 15% music/entertainment
- 15% other

- 13% TV and film
- 13% energy and environment
- 13% sports
- 11% kids and family
- 10% comedy
- 10% religion and spirituality
- 8% fiction/drama
- 8% food and dining
- 7% true crime
- 7% leisure (games/hobbies/home and garden)
- 3% travel

Location:

- 70% US
- 12% UK
- 5% Australia
- 4% Canada
- 9% Other

Experience:

- 3-5 years: 36%
- 6-10 years: 22%
- 1-2 years: 19%
- 10-20 years 15%
- Under 1 year: 6%

Organization type:

- Independent: 62%
- Backed by a media company: 26%
- Backed by an organization that isn't a media company: 17%
- Other: 3%

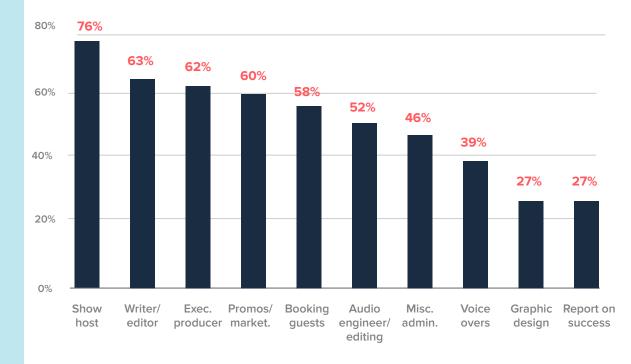


Profile of a podcaster: where they focus their time and effort

Podcasters wear multiple hats

On average, respondents cover **5** different roles at once. These include hosting (**76**%), writing/editing (**63**%), producing (**62**%), promotions/marketing (**60**%) and booking guests (**58**%).

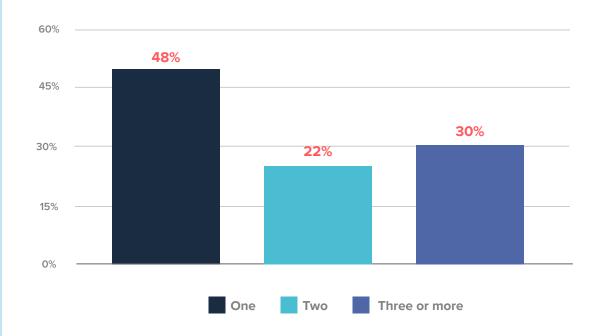
What are your responsibilities for the podcast(s) you work on? (Select all that apply)



52% work on two or more podcasts

Just over half of respondents are working on multiple podcasts at the time of this survey, with **30**% working on three or more podcasts at once.

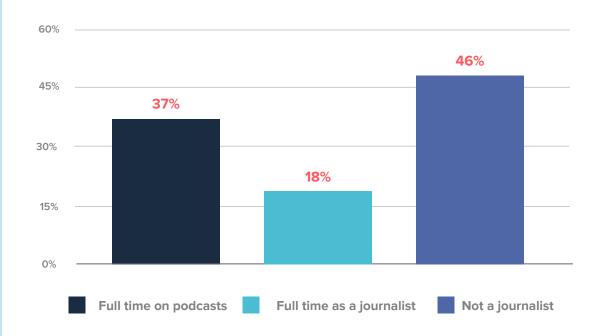
How many podcasts do you work on currently?



64% are part-time podcasters

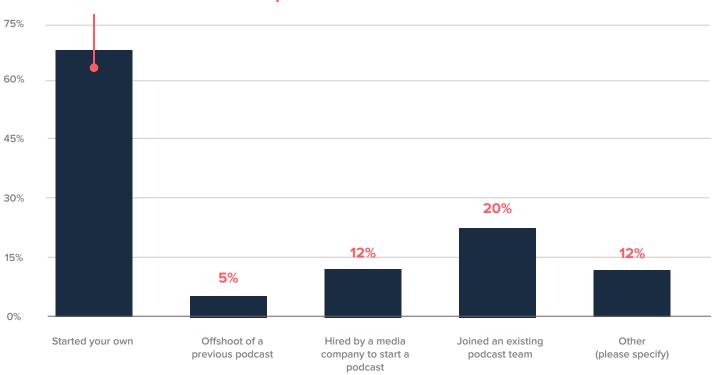
37% of respondents are working full-time on podcasts. Of the remaining **64**% that are part-time podcast workers, **18**% are full-time journalists.

Which of the following best describes you?



How did you get into podcasting? (Select all that apply)

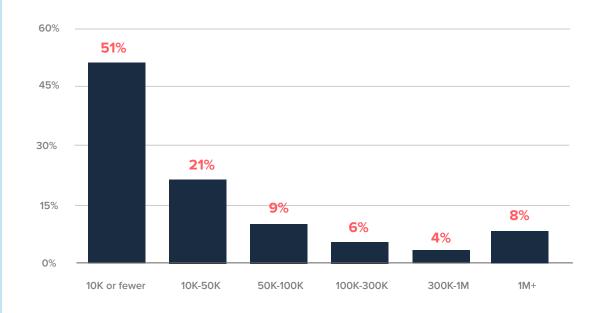




Most respondents have less than 10K listeners

Over half of respondents have less than 10,000 listeners. Just **8%** of respondents have 1 million or more listeners.

Approximately how many listeners do you have?



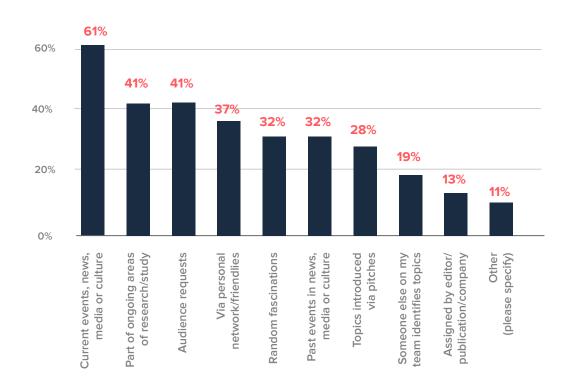


Creating content and booking guests

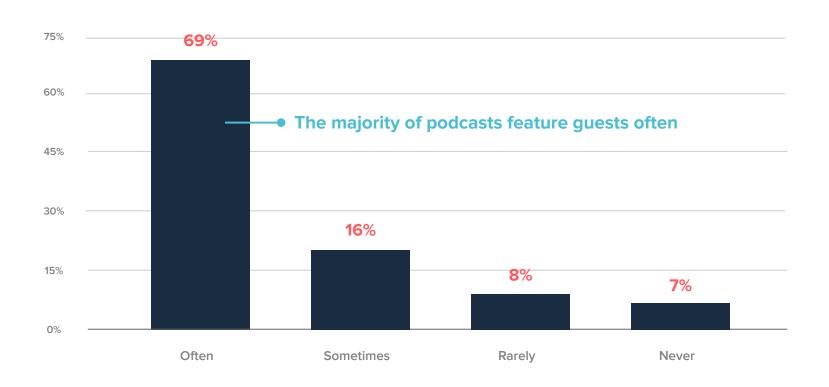
Over 80% are responsible for sourcing original content

Over **80**% of respondents are responsible for sourcing their own ideas for new episodes.
Current events in news, media and culture (**61**%) are the leading source of inspiration, followed by ongoing areas of research/study (**41**%). About **28**% rely on the topics introduced to them through pitches.

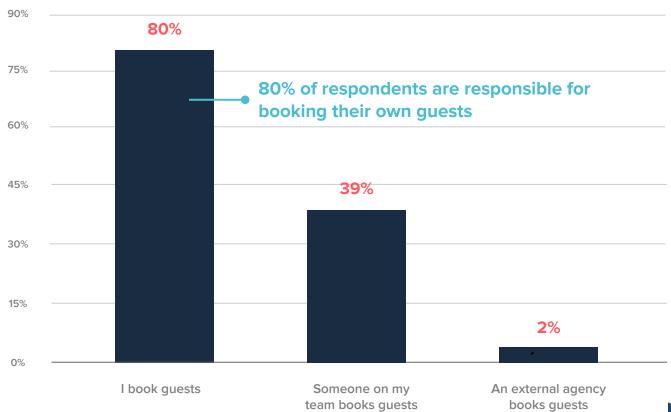
Where do you look for your next episode ideas? (Select all that apply)



How often does your podcast feature guests?



How do you book guests? (Select all that apply)

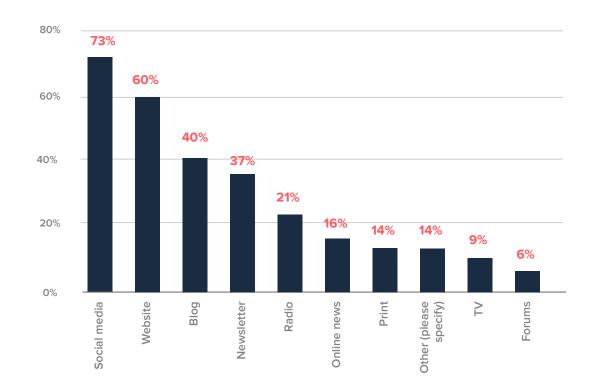


Most create social media content to accompany their podcast

In addition to podcasting, the most popular channels where respondents create content are social media (73%) and websites (60%). Many respondents are using multiple channels to accompany their podcast.

YouTube was a popular channel in the 'Other' category.

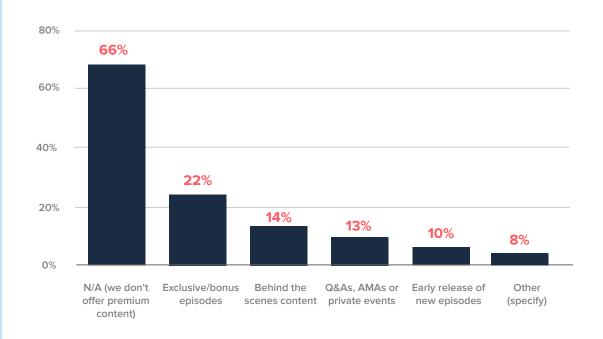
Other than podcasting, on what other channels do you produce content?



66% do not currently offer paid content

66% of respondents are not offering paid content. Of the **34**% that are, exclusive or bonus episodes are the most popular. In the 'Other' category, a few said they offer product discounts, listener shoutouts, exclusive merchandise and/or ad-free content to paid subscribers.

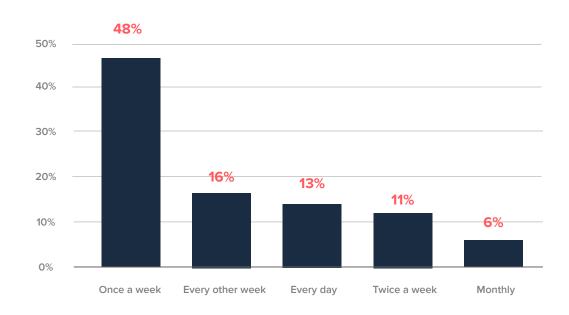
What types of premium content do you provide paid subscribers?



48% publish new episodes weekly

Most podcasters are posting new episodes once a week (48%). Of the remaining respondents, **24**% are posting more than once a week, and 25% are publishing less.

How often do you publish new episodes?



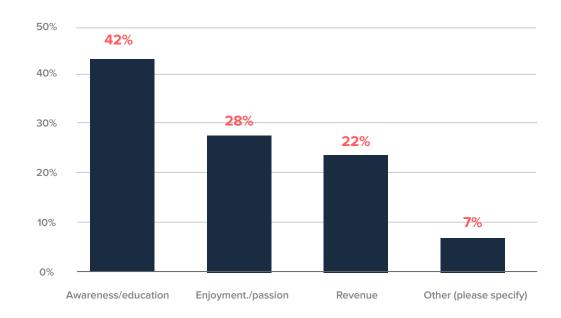


Measurement and monetization

Driving awareness and pursuing a passion are top reasons for podcasting

Creating revenue is a lower priority in terms of goals for survey respondents, with most podcasters focusing on awareness and education (42%), or enjoyment and passion (28%).

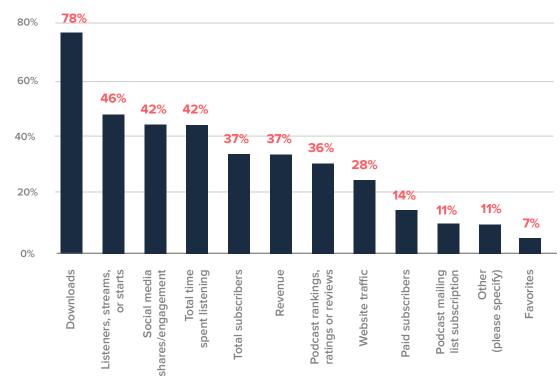
What is your top goal for podcasting?



78% use downloads to measure success

Downloads are the leading metric among podcasters (78%), following by listeners, streams, or starts (46%). While revenue was previously stated as low priority in terms of goals (22%), it is commonly used as a benchmark for success by respondents (37%). Paid subscribers, podcast mailing list subscriptions and favorites were the least cited measurements of podcast success.

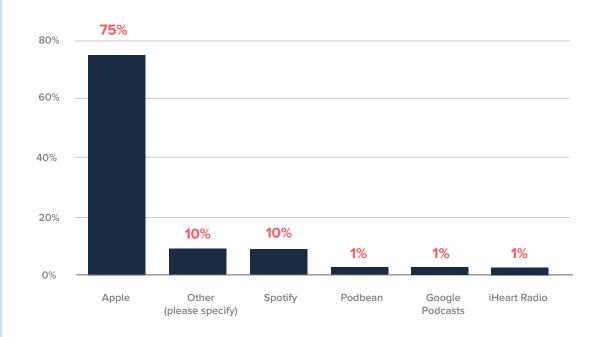
How do you measure success when it comes to podcasting? (Select all that apply)



75% say Apple accounts for most of their streams

Apple is the clear leader for audience streams (75%), with Spotify as the next popular platform (10%). Interestingly, a number of respondents who selected 'Other' (10%) said they did not know which platform accounted for most of their streams.

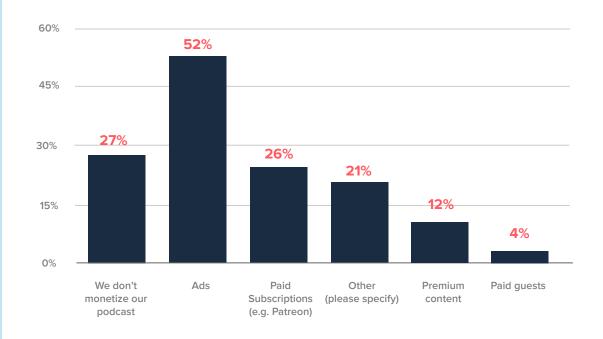
Which of the following platforms accounts for most of your streams?



Ads are the most popular method of monetization

73% of respondents are monetizing their podcasts. Ads are the most popular method to do this, with 52% using ads. Paid subscriptions (e.g. Patreon) was the next most popular method. Sponsorships, donations and merchandise were popular under 'Other.'

In what other ways do you monetize your podcast? (select all that apply)



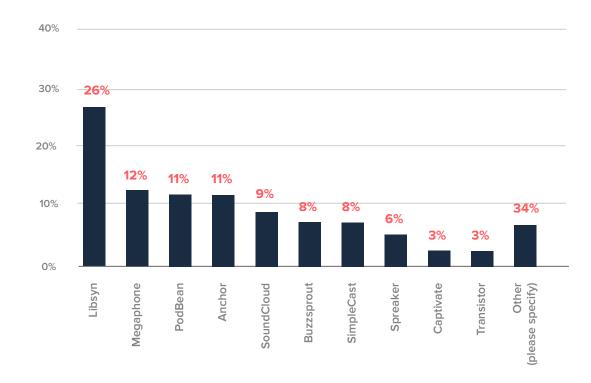


Publishing platforms and social channels

There is a lot of variation between preferred publishing platforms

While Libsyn leads for most popular publishing platform (26%) in our survey, results were widely distributed among platforms. Among the 34% who selected 'Other,' Acast, Omny and Blubrry were popular choices.

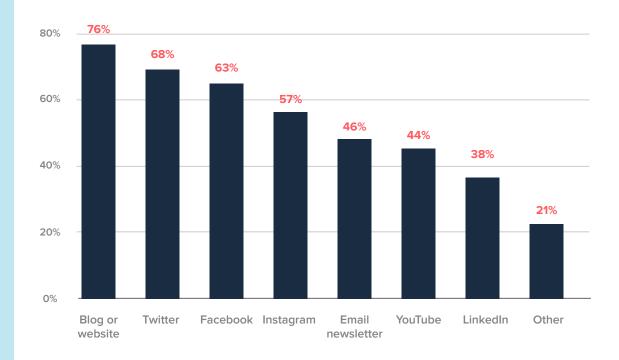
Which podcast publishing platform(s) do you use? (Select all that apply)



Blog/website, followed by social are the most common channels for cross-promotion

Respondents use a variety of channels to promote their podcasts to their audiences. Blogs or websites remain the most popular option (76%), with over three quarters choosing this option. Social media channels such as Twitter (68%), Facebook (63%) and Instagram (57%) are the next most popular channels.

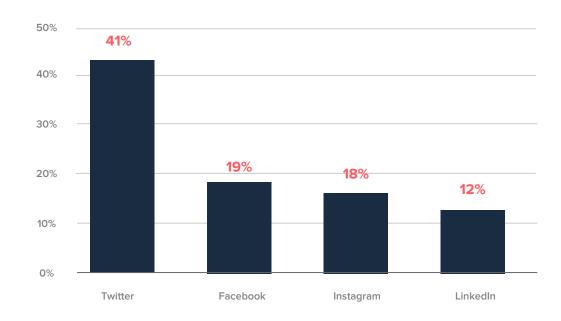
Where do you cross-post your podcast episodes or clips?



Podcast hosts reach the most followers on **Twitter**

Twitter is the leading channel where podcast hosts reach their followers (41%). Facebook (19%), Instagram (18%) and LinkedIn (12%) were the next most popular.

Which platform (if any) does your host or hosts have the biggest following?

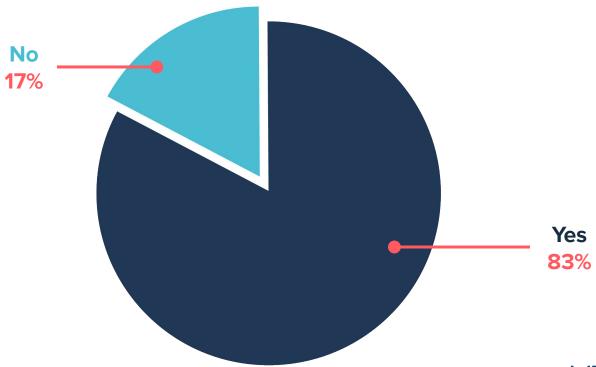




Pitching preferences

83% receive pitches for people to be on their show

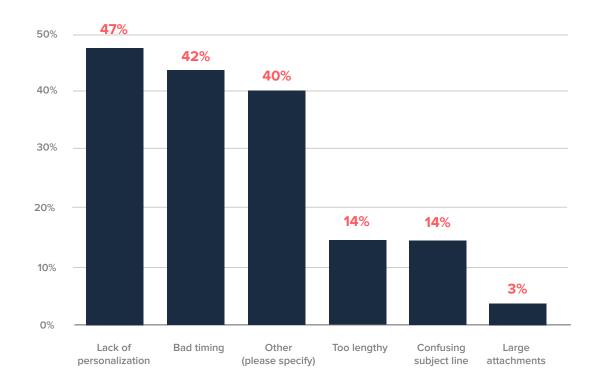
Do you receive pitches for people to be on your show(s)?



Personalization, timing and relevance matter—a lot

The most common reasons why podcasters reject pitches are a lack of personalization (47%) or bad timing (42%). In the 'Other' category (40%), a number of respondents said lack of relevant pitches is indeed an issue. Others listed repetitive content, lack of value to the listener and inauthenticity as additional reasons why they would reject a pitch.

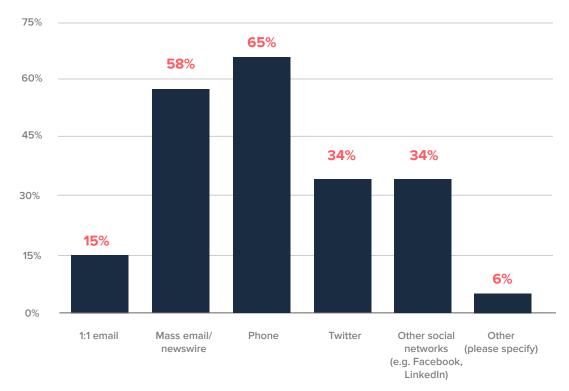
Why do you immediately reject otherwise relevant pitches?



For most podcasters, steer clear of phone and mass email pitches

Most podcasters prefer not to be pitched via phone (65%) or mass email (58%). Twitter or other social networks were also channels respondents preferred not to be pitched on, with around 1/3 selecting these options.

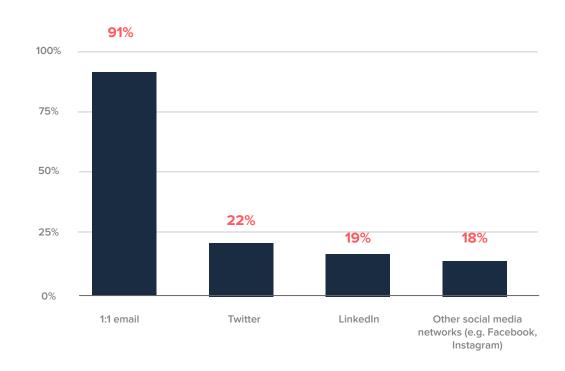
On which channels do you not like to be pitched? (Select all that apply)



1:1 email is preferred for pitching

The majority of podcasters prefer to be pitched in a direct, personal email (91%). Some indicated that social media channels were also acceptable for pitching.

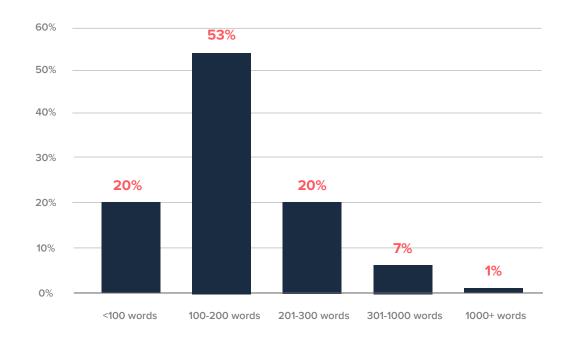
How do you prefer to be pitched?



Short and sweet is the preferred email pitch length

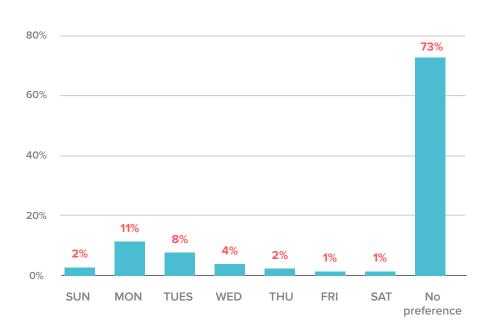
Around 100-200 words is the most popular email length when receiving a pitch, with over **50%** of podcasters preferring this length. About 20% prefer their pitches even shorter at less than 100 words, and another 20% prefer the length of 201-300 words. Longer emails over 300 words were unpopular.

What email length do you prefer when receiving a pitch?

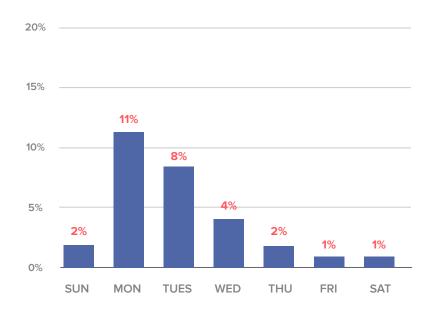


73% had no preference on the best day of the week to be pitched—but out of those who did, early in the week was better

On what day of the week do you prefer to receive pitches?



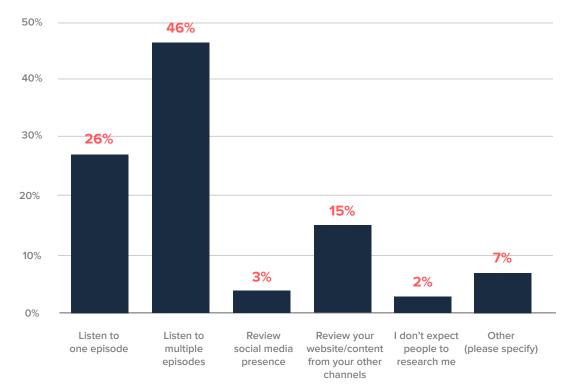
On what day of the week do you prefer to receive pitches?



More than 90% want PR pros to be familiar with their show before pitching

Podcasters strongly prefer that PR pros research their brand and content before getting in touch with them—over 90% of respondents indicated this. Listening to multiple episodes of the podcast was the most common advice (46% suggested this).

What research should someone do before pitching you?



4 tips to build strong relationships with podcasters

- **1. Reach them with 1:1 email.** Be direct, succinct and personalized in your outreach—podcasters are busy!
- 2. Get familiar with the podcast before you pitch. Podcasters are passionate about their content, and they expect PR pros to do their homework.
- **3. Timing is everything.** In addition to relevant pitches, podcasters look for timeliness as many source content from current events.
- 4. **Show your value**. Why should a podcaster consider your pitch? Make your value clear to stand out from the rest.